

Investment Application Forms

Professional Investor Certification under Section 708(11) of the Corporations Act 2001

Name and address of the *professional Investor (Investor)

Telephone: _____ Facsimile: _____

Name of Applicant: _____

The Investor named above certifies to Global Brands Australia Ltd that the following is true and correct:

1. The Investor is a *professional investor for the reasons set out in the schedule.
2. This certificate is given in relation to shares to be subscribed for by the Investor as *professional investor in Global Brands Australia Ltd;

Date

Company Execution

Executed by the Investor by being signed by:

Signature of Director

Print full name

Signature of #Director/Company Secretary

Print full name

Individual Execution

Signed by the Investor in the presence of:

Signature of Witness

Print full name

Signature of Investor

Print full name

*The Investor is a professional Investor because they are one or more of the following:

- a financial services licensee;
- a body regulated by APRA, other than a trustee of any of the following (within the meaning of the Superannuation Industry (Supervision) Act 1993): (1) a superannuation fund; (ii) an approved deposit fund; (iii) a pooled superannuation trust; (iv) a public sector superannuation scheme;
- a body registered under the Financial Corporations Act 1974.
- the trustee of (i) a superannuation fund; or (ii) an approved deposit fund; or (iii) a pooled superannuation trust; or (iv) a public sector superannuation scheme, within the meaning of the Superannuation industry (supervision) Act 1993 and the fund, trust or scheme has net assets of at least \$10 million.
- controls at least \$10 million (including any amount held by an associate or under a trust that the person manages).
- a listed entity, or a related body corporate of a listed entity.
- an exempt public authority
- a body corporate, or an unincorporated body, that: (i) carries on a business of investment in financial products, interests in land or other investments; and (ii) or those purposes, invest funds received (directly or indirectly) following an offer or invitation to the public, within the meaning of Section 82, Corporation Act 2001, the terms of which provided for the funds subscribed to be invested for those purposes;
- a foreign entity that, if established or incorporated in Australia, would be covered by one of the preceding paragraphs.

#Strike out whichever is not applicable

Investment Application Forms

Sophisticated Investor Certification by an Accountant under Section 708(8)(c) of the Corporations Act 2001

Name and address of qualified accountant:

Telephone: _____ Facsimile: _____

Name of Applicant: _____

I, the qualified accountant named above certifies that the following is true and correct:

3. I am a qualified accountant*;
I belong to (name of professional body) _____
My membership designation from the professional body is _____
The date my certificate was issued is _____
I comply with this body's continuing professional education requirements.
4. That this certificate is given at the request of the Applicant described above (Investor) in relation to securities to be subscribed for by the Investor in Global Brands Australia Ltd;
5. The Investor is known to me and for the purposes of Section 708(8)(c) of the Corporations Act 2001 the Investor has net assets of at least \$2.5 million or their gross income for each of the last two financial years is at least \$250,000 a year.

Signature of Qualified Accountant

Date

*The Investor is a professional Investor because they are one or more of the following:

- Qualified accountant means a member of a professional body that is approved by ASIC in writing for the purposes of the definition. ASIC has indicated that for the purposes of the relevant definition Section 9 of the Corporations Act 2001 it will approve any member of:
- the Australian Society of Certified Practising Accountants ('ASCPA') who is entitled to use the post nominals 'CPA' or 'FCPA' and is subject to and complies with the ASCPA's continuing professional development requirements;
- the Institute of Chartered Accountants in Australia ('ICAA') who is entitled to use the post nominals 'CA', 'ACA' or 'FCA' and is subject to and complies with the ICAA's continuing professional education requirements; or
- the National Institute of Accountants ('NIA') who is entitled to use the post nominals 'MNIA' or 'FNIA' and is subject to and complies with the NIA's continuing professional education requirements

Investment Application Forms

Sophisticated Investor Certification by a Financial Services Licensee under Section 708(10) of the Corporations Act 2001

Name and address of the *financial services licensee:

Telephone: _____ Facsimile: _____

Name of Applicant: _____

The *financial services licensee named above certifies that the following is true and correct:

I am a *financial services licensee;

This certificate is given at the request of the Applicant described above (Investor) in relation to shares to be subscribed for by the Investor in Global Brands Australia Ltd;

The Investor is a person known to me and for the purposes of Section 708(10) of the Corporations Act 2001, I am satisfied that the Investor has previous experience in investing in securities that allows the Investor to assess:

- the merits of the Offer; and
- the value of the securities; and
- the risks involved in accepting the Offer; and
- their own information needs; and
- the adequacy of the information given by the person making the Offer; and

I confirm:

- The Investor has been given #before/at the time when the Offer was made a written statement of my reasons for being satisfied as to those matters; and
 - The Investor signed a written acknowledgement #before/at the time when the offer was made that the financial services licensee has not given the person a disclosure document under this Part in relation to the offer
1. The Investor is a *professional investor for the reasons set out in the schedule.
 2. This certificate is given in relation to shares to be subscribed for by the Investor as *professional investor in Global Brands Australia Ltd;

Financial Services Licensee

Date

Licence No.

*Financial Services Licensee means a person who is licensed as an Australian Financial Services Licensee pursuant to section 91 3B of the Corporation Act 2001 and is authorised to carry on a financial services business to deal in a financial product.

#Strike out whichever is not applicable